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: January 19, 2005 DATE

CLIENT/DOCKET: U.S. Serial No. 09/604,876, filed June 28, 2000

(Our Dkt. 0575/56614)

MESSAGE:

SECOND PRELIMINARY AMENDMENT REGARDING EXAMINER'S INTERVIEW for Mercy M. Davidson, IMMORTALIZATION OF HUMAN POST-MITOTIC CELLS, U.S. Serial No. 09/604,876, filed June 28, 2000, including a Facsimile Certificate of Mailing For Above-Identified Application dated January 19, 2005.

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Dkt. S6614/JPW/AJM/CY

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Mercy M. Davidson

Serial No.: 09/604,876 Examiner: R. Schnizer

Filed: June 28, 2000 Group Art Unit: 1635

For : IMMORTALIZATION OF HUMAN POST-MITOTIC CELLS

1185 Avenue of the Americas New York, New York 10036

January 19, 2005

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Respectfully submitted,

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0575/56614/JPW/AJM/CY

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SECOND PRELIMINARY AMENDMENT REGARDING EXAMINER'S INTERVIEW

This Second Preliminary Amendment is submitted further to a January 18, 2005 Interview with Examiner Richard Schnizer of the United States Patent and Trademark Office in connection with the above-identified application.